



Cost Segregation Specialists

Get My Refund!

Learn how much you have overpaid the IRS! The more information that you provide results in a more accurate response in calculating your tax refund or credit. We will provide you with a FREE estimate and Benchmark Analysis at no obligation. This form and/or documents may also be submitted by fax to 972-865-9626 or through your cost segregation specialist.

PROPERTY OWNER'S INFORMATION

**Indicates the MINIMUM required fields*

Contact Name*			
Name of Owning Entity*	Corporation, LLC, Partnership, Sole Proprietor, Other		
Contact Email*			
Preferred Contact Phone*		Other Phone	
Marginal Tax Rate*	39.6%	Paid taxes last 3 years?*	Yes

PROPERTY INFORMATION

Please submit a separate request for each subject property or contact us

Subject Property Address*	Street Address. No P.O. Boxes		
	City	ST	Zip Code
How was property acquired*		When*	Month Year
Property Type*		Square Footage*	

PROPERTY COST

Building Cost (less land value)*	\$		
Any Improvement Costs*	\$	When*	Month Year

DOCUMENTS

These documents will help us provide a more accurate estimate and may be required later.

Construction Drawings or Invoices	<input checked="" type="checkbox"/>	Fixed Asset Schedule*	<input checked="" type="checkbox"/>
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ADDITIONAL INFORMATION

Was this building involved in a 1031 exchange?	No	AMT Applicable?	No
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Additional Comments			
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How were you referred/name of referring consultant			
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Our free Benchmark Analysis provides more information than most computer-generated studies that cost as much as \$2,000 and do not meet IRS requirements.

All of our services include on-site evaluation as required by the IRS.

We work on a shared-benefit or fixed-fee basis.

844-IRS-MONY

www.getyourtaxrefund.us

We guarantee a minimum \$10,000 tax credit or our services are free!

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